

# CONFIDENTIAL STATEMENT

## YOUR DETAILS:

Surname:	_____
Christian Names:	_____
Date of Birth:	_____ Occupation _____
Spouse's Christian Names:	_____
Date of Birth:	_____ Occupation: _____
If self-employed, nature of business:	_____
Business/Employer's name & address:	_____ _____ _____
Business Telephone:	_____
Home address:	_____ _____ _____
Home Telephone:	_____
How long have you lived there?	_____
Previous address if less than 3 years:	_____

## ASSETS

Home:
£
Other property:
£
£
Personal effects (including cars):
£
Bank & Building Society deposit accounts:
£
£
Investments:
£
Equity in companies:
£
TOTAL ASSETS (A): £

## LIABILITIES

Mortgages on 1st Home:
£
Mortgages on other property:
£
£
Credit & Hire Purchase:
£
Bank Overdrafts:
£
£
Tax:
£
Other:
£
TOTAL LIABILITIES (B): £

Signatures:	Date:
_____	_____

TOTAL EQUITY/NET WORTH (A-B)
= £